

**NOTICE OF RESULTS OF THE OFFER AND OF AGGREGATE NOMINAL
AMOUNT**

relating to the public offer of

USD Fixed to Floating Rate Notes due 29.03.2024

SERIES NUMBER: 15

TRANCHE NUMBER: 1

ISIN Code: XS1783248450

(the "Notes")

**pursuant to the Euro Medium Term Note Programme dated 7 July 2017, approved by the
Central Bank of Ireland in its capacity as competent authority of the Republic of Ireland, as
updated from time to time by the relevant supplements (the "Base Prospectus")**

of Banca IMI S.p.A. (the "Issuer")

Pursuant to Paragraph 10 of Part B of the final terms relating to the Notes published by the Issuer and dated 7 March 2018 (the "**Final Terms**"), the Issuer, acting also as lead manager of the placement, gives notice that the Offer Period of the Notes has been closed on 26 March 2018.

As at the above date, subscription requests have been received for an aggregate of no. 5,271 Notes for a nominal amount of USD 10,542,000 by no. 450 investors.

All requested Notes have been allotted.

The aggregate nominal amount of the Notes is therefore equal to USD 10,542,000 represented by no. 5,271 Notes, each of USD 2,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms.

27 March 2018

Banca IMI S.p.A.